

Kult Wealth Management Group, LLC Privacy Policy

Our Commitment to You

As a client of Kult Wealth Management Group, LLC (“Kult Wealth”), you have entrusted us with not only your wealth but also with personal and financial information about you. We treat this information as confidential and recognize the importance of protecting access to it.

The Information We Collect About You

When you became a client of Kult Wealth, you provided us with personal information including your name and address, social security number, assets, income, account balances, bank account information, personal tax information and investment activity, most of which is nonpublic information.

How We Handle Your Personal Information

We do not sell information about you (or former clients) to third parties, and we do not disclose it to third parties unless necessary to process a transaction or service an account. For example, when transferring assets from another financial institution to TD Ameritrade (to be managed by Kult Wealth), we (or TD Ameritrade) provide certain information about you to that company in order to complete the transaction. The only exceptions to this rule are if you request us to disclose information about you to third parties, or if we are required to disclose information about you by law.

How We Safeguard Your Personal Information

To protect your personal information, we maintain physical and electronic safeguards including locked offices and desks when we are out of the office, and password-protected computers. Our Privacy Policy, which applies to all employees, requires that your personal information be held in strict confidence.

We’ll Keep You Informed

As required by federal law, we will notify you of our privacy policy annually. In addition, we will tell you promptly if we change this policy.

Should you have any questions regarding our privacy policy, please contact us at 262-787-0704 or 888-658-0704.